

SEAMLESS ONBOARDING FOR ULTRA HIGH VISIBILITY



Your outreach to AV is the first step in achieving a single source of truth for your Family Office.

Here are the next 5 steps to gain a complete picture of your wealth:

1

Get a personalized introduction to AV's capabilities focused on addressing your unique pain points.

2

Choose between a sandbox, custom trial, or a direct subscription to experience AV first-hand.

3

Execute an NDA to ensure data privacy during in-depth discussions.

4

Collaborate on a customized implementation plan with transparent pricing options.

5

Kick off your journey with a seamless onboarding process and ongoing support.

You can go live and be ready to take control of your data in approximately 8-12 weeks.

By the end of this process, you'll have clear insights and be well-positioned to become a confident AV client and make informed financial decisions.

UNITED STATES

Greater NYC Area

One Dock Street
Suite 201, Stamford
Connecticut – 06902



INDIA

Mumbai

167, Atlanta Building, J. B. Road
Nariman Point, Mumbai
Maharashtra – 400 021

Pune

9th Floor, Smartworks Building
S. No. AP81, Koregaon Park Extension
Maharashtra – 411036

SINGAPORE

10 Jalan Besar,
#10-10 Sim Lim Tower
Singapore – 208787

sales@assetvantage.com

© Copyright Asset Vantage | 2024 | June

The information contained in this document is only for the information of the intended recipient and may not be used, published or redistributed without the prior written consent of Asset Vantage.



www.assetvantage.com

ASSET VANTAGE | A UNIDEL COMPANY